



## The Safe Harbor Legacy Society

The Safe Harbor Legacy Society recognizes those who have included Safe Harbor in their estate or financial plans through charitable bequests, retirement plans, insurance, or other forms of deferred giving.

There is no cost for membership in the Safe Harbor Legacy Society, and you retain the right to change your plans in the future if you so choose.

Name \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_) \_\_\_\_\_ Business Phone (\_\_\_\_) \_\_\_\_\_

E-mail address \_\_\_\_\_

I/We prefer to remain anonymous.

Optional tribute line published with my name (*Example: In memory of my wife, Sue Smith*):

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please return to:**

Safe Harbor Legacy Society  
P.O. Box 17996  
Richmond, VA 23226

Questions? 804-249-9470 x 131 or [cathy@safeharborshelter.com](mailto:cathy@safeharborshelter.com)