



## Remembering Safe Harbor in Your Will

Planning your estate will provide you with the peace of mind knowing that your assets will be protected and distributed according to your wishes. You can make a gift of lasting significance to Safe Harbor through your will.

You can designate that your gift supports Safe Harbor's general fund and allow maximum flexibility in meeting the changing needs of our community. Or your gift can be designated for one or more of our programs: counseling for adults and children, court advocacy, emergency shelter, or outreach and education. You can also make a gift for lasting generations and support the Lora Robins Endowment Fund.

If you believe your estate may be subject to federal estate taxes, remember there is no limit to the amount that can be left to charity and deducted from your estate. All gifts made through your will, trust, or other type of estate plan can be a meaningful way to celebrate the life of a loved one.

Consider discussing with your legal counsel the following types of bequests:

- Giving a specific dollar amount (“\$25,000”)
- Giving a percentage of your estate (“10% of my estate”)
- Giving the “residue” of your estate after providing for family and loved ones
- Giving personal property or a specific parcel of real estate

To prevent delays in honoring your wishes, it is important that the bequest provision include the correct legal name and current address of Safe Harbor.

The correct legal name is **Safe Harbor**. Our current address **2006 Bremono Road, Suite 201, Richmond, VA 23226**. To avoid confusion, we also recommend that our tax ID number be included in the bequest. Safe Harbor's tax ID number is **54-1950038**.

A sample bequest provision might read:

“I bequeath [a **specific dollar amount/a percentage/a specific property/the residue of my estate**] to **Safe Harbor**, a nonprofit 501(c)(3) corporation currently headquartered at **2006 Bremono Road, Suite 201, Richmond, VA 23226**, tax ID # **54-1950038**, to be used or disposed of as Safe Harbor in its sole discretion deems appropriate.”

For more information, please contact Cathy Easter at 804-249-9470 x 131, or via e-mail at [cathy@safeharborshelter.com](mailto:cathy@safeharborshelter.com).