



## Gifts of Securities to Safe Harbor

Safe Harbor is pleased to accept gifts of appreciated securities. Your gift will help Safe Harbor provide much-needed services to survivors of domestic and sexual violence. By becoming a part of the Safe Harbor family and making your gift today, you will help to sustain our mission.

Please call Cathy Easter, Executive Director, at 804-249-9470 x 11 to notify her of the gift. Or mail to Safe Harbor, P. O. Box 17996, Richmond, VA 23226, or by fax: (804) 249-9472.

We can accept securities through DTC transfer or in certificate form. Our Gift account is handled by Davenport & Company LLC and the DTC Eligible Securities (Equities, Corporate & Municipals Bonds) transfer instructions are:

Dealer # 0715  
Davenport & Company LLC  
For further credit Safe Harbor  
Davenport Account number: 7258-2677

For information about physical certificates please contact:

Bucci Zeugner  
Davenport & Company LLC  
P. O. Box 85678  
Richmond, VA 23285  
tel: (804) 780-2087  
fax: (804) 549-4287

For tax purposes your stock gift is valued on the date of the transfer at the mean of the high and low. Mutual funds are valued at the "net asset value." Important Tip: Don't sell the stock first. Even though you may give us the proceeds as a gift, the IRS will impose capital gains tax on your sale, as the security must be sold in Safe Harbor's account to get the benefits of appreciated gift.

### *Our mission:*

*Safe Harbor empowers survivors of sexual and domestic violence to transform their lives, and promotes healthy relationships for all.*